

CONTRACT APPROVAL FORM

(Contract Management Use only)

CONTRACT TRACKING NO.

CM1012-A9

CONTRACTOR INFORMATION

Name: COMPRISE TECHNOLOGIES

Address: 1041 ROUTE 361 WEST NAVESINK NJ 07752
City State Zip

Contractor's Administrator Name: Daniel Curtin/Diane Weinberger Title: President/Sales Rep

Tel#: 800-854-6822 Fax#: 732-291-3699 Email: diane@comprisetechologies.com

CONTRACT INFORMATION

Contract Name: SAM, SMM, And Service Agreement

Contract Value: \$3,938.00

Brief Description: Renewal of existing Software License Contract for SAMS and Smart Money Management and Technical Support

Contract Dates 12/4/16 to 12/4/17 Status: New XXX Renew Amend# WA/Task Order

How Procured: XX Sole Source Single Source ITB RFP RFQ Coop. Other

If Processing an Amendment:

Contract #: CM1012-A8 Increase Amount of Existing Contract: _____ No Increase XX

New Contract Dates 12/4/16 to 12/4/17 TOTAL OR AMENDMENT AMOUNT: \$3,938.00

APPROVALS PURSUANT TO NASSAU COUNTY PURCHASING POLICY, SECTION 6

- | | | | |
|----|--|------------------------|---|
| 1. | <u>[Signature]</u>
Department Head Signature | <u>9/26/16</u>
Date | <u>01711571-549000</u>
Funding Source/Acct # |
| 2. | <u>[Signature]</u>
Contract Management | <u>9/26/16</u>
Date | |
| 3. | <u>[Signature]</u>
Office of Management & Budget | <u>9/28/16</u>
Date | |
| 4. | <u>[Signature]</u>
County Attorney (approved as to form only) | <u>9/28/16</u>
Date | |

16 OCT - 8 AM 9:28

16 SEP 26 PM 1:44

Comments: _____

COUNTY MANAGER - FINAL SIGNATURE APPROVAL

[Signature]
Ted Selby Date 10/3/16

RETURN ORIGINAL(S) TO CONTRACT MANAGEMENT FOR DISTRIBUTION AS FOLLOWS:

16 OCT 10 31 AM '16
COPY 100 91

- Clerk's Services; Contractor (original or certified copy)
- Department
- Office of Management & Budget
- Contract Management
- Clerk Finance

Nassau County Board of County Commissioners
Sole Source/Single Source Certification Form

Vendor Name: COMPRISE TECHNOLOGIES Department: NCPLS
Address: 1041 Route 361 West Department Head Signature: _____
Navesink, NJ 07752
Phone: 800-854-6822 Date: September 23, 2016
Contact Name: Diane Weinberger/Daniel Curtin
Account: 01711571-549000 Cost: \$3,938.00

Description of Commodity:
SOFTWARE LICENSE RENEWAL & SUPPORT FOR SMART MONEY MANAGER &
SMART ACCESS TIME MANAGEMENT

Check one (1) of the following two (2) choices:

XX Sole Source: The goods or services can be legally purchased from only one source.

Single Source: The goods or services can be purchased from multiple sources, but, in order to meet certain functional or performance requirements, there is only one economically feasible source for this purchase.

Please check all of the following that apply:

- XX Purchase can only be obtained from original manufacturer-not available through distributors.
- Only authorized area distributor of the original manufacturer.
- Parts/Equipment are not interchangeable with similar parts of another manufacturer.
- This is the only known source that will meet the specialized needs of this department or perform the intended function.
- This source must be used to meet warranty or service maintenance requirements.
- This source is required for standardization.
- None of the above apply.

Comments/Explanations: (required)

Comprise is the sole proprietor of the SAM and SMM software and the only company that can support their product.

Approval:

 10/3/16
County Manager Date

EXHIBIT G.
FORM OF ADDENDUM
LICENSE AMENDMENT

Upon execution by both parties, the License And Service Agreement, (Agreement), by and between Comprise Technologies, Inc, (Comprise) located at 1041 Route 36, PO Box 425, Navesink, New Jersey 07752 and the Licensee listed below is hereby amended as follows:

Licensee: Nassau County Public Library

Address: 25 North 4th Street

City, State, Zip Code: Fernandina Beach, FL 32034

Description of Amendment: Comprise Renewal for SAM (Smart Access Manager) and SMM (Smart Money Manager) Software Licensing and Support

Comprise Renewal scheduled for 12/4/16. The renewal period is: 12/4/16 – 12/4/17.

Contract Renewal Cost for SAM Software \$3,113 and Smart Money Manager \$825:

Initial Cost of Amendment: \$3,938

Initial Cost Payment Due Date: 12/4/16

Annual Renewal Cost of Amendment: \$3,938

Annual Renewal Payment Due Date: on the next renewal cycle which is 12/4/16

Entire Addendum; Amendment

This Addendum constitutes the entire amendment of the Agreement between the parties and shall supersede and merge all prior and contemporaneous communications, understandings and agreements with respect to the subject matter hereof.

COMPRISE TECHNOLOGIES, INC.
1041 Route 36 West
PO Box 425
Navesink, New Jersey 07752

By: 

Print Name: Daniel Curtin

Title: President

Date: _____

Board of County Commissioners
Nassau County Public Library
25 North 4th Street
Fernandina Beach, FL 32034

By: 

Print Name: T. J. Seiby

Title: Co. Mgr

Date: 12/3/16



1041 Route 36
PO Box 425
Navesink, New Jersey 07752
732-291-3600
Fax:732-291-3699

September 23, 2016

Ms. Claire Shepherd
Nassau County Public Library
25 North 4th Street
Fernandina Beach, FL 32034

RE: Sole Source

Dear Claire,

This letter confirms that the Comprise Technologies, Inc. product, SAM (Smart Access Manager) is available only through direct sale by our company.

In addition, since SAM is proprietary software developed and supported by Comprise, we also are the only company that can support our proprietary product based on an annual renewal cost. Our customers get 24 x 7 support and are entitled to all new version releases known as upgrades at no additional cost, for software that has been licensed.

We do not market through dealers, resellers, or other product distributors.

Sincerely,

A handwritten signature in black ink that reads "Daniel Curtin". The signature is written in a cursive style with a large initial "D".

Daniel Curtin
President



Comprise Technologies, Inc.
1041 Route 36, P.O. Box 425
Navesink, NJ 07752
Voice: 800.854.6822
Fax: 732.291.3699

Empowering Patrons – Liberating Librarians

Ms. Claire Shepherd
Nassau County Public Library System
25 North 4th Street
Fernandina Beach, FL 32034

September 23, 2016

Sole Source Certification

Comprise Technologies, Inc. (Comprise) is pleased to submit this document in support of sole source consideration of **Smart Money Manager (SMM)**, our Staff Controlled and Automated Point of Sale Cash Handling System for Patron payment for staff use, by the Library.

Comprise is the only company that offers this product as described herein.

Comprise is the sole developer of **Smart Money Manager** software. We customize the application source code to meet the configuration requirements of each customer. Since Smart Money Manager is proprietary software by Comprise we are the only vendor that can support the product as well. The library receives, 24 x7 support and has access to all available upgrades at no additional cost other than their annual support renewal costs.

Product Description:

Smart Money Manager is a staff networked point of sale payment processing solution. **Smart Money Manager** is used by library staff to streamline the payments of patron transactions such as library fines, DVD rentals, merchandise purchases as well as adding funds to a patron's SAM account.

The library can purchase the expansion to the web when they are ready to accept credit/debit card payments. This too can be handled through Smart Money Manager.

Product Features Available Solely Through **Smart Money Manager**:

SMM is the only Point of Sale product that enables the library to integrate with SAM Software

SMM is the only Point of Sale product that integrates with SIRSI to the individual line item detail for fines.

SMM is the only Point of Sale System that can be centrally managed through the web for all locations.

SMM is the only Point of Sale System that meets PCI Standards (Payment Card Industry)

The information contained herein is submitted in support of sole source consideration. Comprise is the only company that offers this product as described herein. To the best of the knowledge and belief of Comprise this information is true, correct, and complete.

Please let us know if additional information is necessary. We look forward to the opportunity to serve your Library.

Sincerely,

A handwritten signature in black ink, appearing to read "Dan Curtin", written in a cursive style.

Dan Curtin
President
Comprise Technologies, Inc.

COMPRISE TECHNOLOGIES, INC.

1041 Route 36 West, Bldg B
 P. O. Box 425
 Navesink, NJ 07752-0425



Renewal Quote

Nassau County Public Library
 Accounts Payable
 25 North 4th Street
 Fernandina Beach, FL 32034

DATE	9/21/2016
QUOTE #	Q1600067
CUSTOMER #	244-00
TERMS	Due on Renewal

DESCRIPTION	Qty	Unit Price	Extended Amo...
Smart Access Manager (SAM) and Smart Money Manager (SMM) Software/Hardware Systems for the Nassau County Public Library QUOTE: ANNUAL RENEWAL - EFFECTIVE 12/4/16			
SAM Software License and Technical Support Annual Renewal		3,113.00	3,113.00
SMM Software License and Technical Support Annual Renewal		825.00	825.00
<p>SOLE SOURCE CERTIFICATION: Comprise Technologies, Inc. (Comprise) is the only company that offers the Smart Access Management (SAM) and Smart Money Manager (SMM) Systems. This software is licensed, sold and supported exclusively by Comprise Technologies, Inc. We do not offer, sell or license our products through local dealers or distributors, and they are not available in any other form or under any other brand name.</p>			

[Handwritten Signature]
 10/3/16

There are three components to a COMPRISE software renewal: 1) Product Licenses which extend your authorization to use our software on client computers and access corresponding server software, from the locations and in the manner described in the User Agreement; 2) Customer Service / Technical Support which provides you with convenient access to instructional resources and personnel trained in the installation, configuration, and resolution of problems with our products; 3) Upgrade and Feature Entitlement Program which is a systematic approach for maintaining compatibility with new operating system versions and security patches, as well as a way to provision your version of Comprise product with new or enhanced features as they are released.	QUOTE TOTAL
	\$3,938.00

COPYRIGHT NOTICE: Please be advised that your software license is a legal instrument protected under United States copyright law and unlicensed use constitutes copyright infringement under this law.

If required, please provide Purchase Order in advance. This quote is an estimate of your current annual renewal and does not reflect any future purchases. Questions? Please call 732-291-3600